

SAVINGS PLAN

I'm Saving For: _____

Start Date: _____ End Date: _____

1. Savings Goal Amount = \$

2. Savings Goal Date (Savings Completion Date) =

3. Pay Frequency (How Often are You Paid) Circle One:

Weekly

Biweekly

Monthly

Other:

4. Number of Paychecks Between Today and Goal Date: _____

Use a Calendar to add the total of times you will be paid during this goal period.

5. Savings Plan Amount =

$$\begin{array}{ccc} \$ & \div & = \$ \\ \hline & & \\ \text{Savings Goal Amount} & & \text{Savings Plan} \\ \text{(Step 1 Total)} & \text{\# Paychecks Between Today} & \text{Amount (Round Up)} \\ & \text{and Goal Date (Step 4 Total)} & \end{array}$$

I Will Add \$ _____ (Step 5 Total) To My

Savings Each Paycheck.

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5. Savings Plan Amount =

$$\begin{array}{ccc} \$ & \div & = \$ \\ \hline & & \hline \end{array}$$

Savings Goal Amount (Step 1 Total) # Paychecks Between Today and Goal Date (Step 4 Total) Savings Plan Amount (Round Up)

I Will Add \$ _____ (Step 5 Total) To My

Savings Each Paycheck.